

Legacy Circle Membership Confirmation



I wish to help our community for generations to come through Los Altos Community Foundation. While not a legal document, this "Confirmation" indicates my (our) promise to include a gift in my (our) estate plan.

I (we) have already included LACF in my (our) estate plan.
 I intend to formalize a legacy gift within _____ months of signing this Confirmation.

Name _____
Address _____
City _____ State _____ Zip Code _____
Phone _____ Email _____

I have (or intend) to make a LACF legacy gift through (*check one or more*):
 Will Living trust Charitable remainder trust
 Donor Advised Fund Gift of real estate, securities or other property
 Life insurance beneficiary (primary or contingent)
 Retirement plan (such as IRA or 401K) beneficiary (primary or contingent)
 Other (please specify): _____

To encourage others to make similar commitments, LACF Legacy Circle members are recognized in donor publications and on the wall in the lobby of the Community House.
 Yes, please list my name /our names in donor recognition materials as:

 I would prefer to remain anonymous.

Signature _____ Date _____

Please contact LACF at (650) 949-5908 if you have any questions or to learn more about how planned gifts can benefit both you and the community.

<p><u>Optional information:</u> Estate Planner/Attorney _____ Address _____ City _____ State _____ Zip Code _____ Phone _____ Email _____</p>

Please either 1) mail or 2) scan and email or 3) fax this completed application to:
Los Altos Community Foundation
183 Hillview Ave., Los Altos CA 94022
joe.eyre@losaltoscf.org (650) 949-5908 Fax: (650) 949-0807