



Did you know that Los Altos Community Foundation celebrates individuals who have included the Foundation in their estate plans with a membership in its “Legacy Circle”?

The Legacy Circle of the Los Altos Community Foundation (LACF) is a group of recognized supporters specifically honored for including the Foundation in their individual estate plans, such as by including a bequest in their Will or trust (revocable or irrevocable), or a beneficiary designation on a retirement account.

Legacy Circle members enjoy various honors, including an exclusive annual appreciation luncheon, having their name listed on the Legacy Circle’s donor board, which is displayed in the lobby of the Community House, inclusion as a donor in LACF’s Annual Report, which is publicized throughout the community, and invitations with special recognition at the Foundation’s events.

Legacy Circle members may choose to remain anonymous to the public, but LACF still appreciates the opportunity to personally thank them for their generosity while they are still living.

Recently LACF received \$1.85M from a local resident, Ms. Marguerite Szekely, who made a substantial and much appreciated bequest in her estate plan. Los Altos Community Foundation did not know of this planned gift until after Ms. Szekely passed away – LACF would have loved the opportunity to show its appreciation to the donor, and include her in the Legacy Circle while she was still alive.

Los Altos Community Foundation is asking for your assistance. If you have included LACF in your estate plan and would like to become a member of its Legacy Circle, I can let them know or you can contact the Foundation directly. When you share your name with LACF, you will be formally invited to be honored in the Legacy Circle and begin enjoying the benefits of being a member.

There is no dollar minimum required to become a Legacy Circle member and LACF does not ask for proof of a planned gift, copies of estate plans, amounts, or any other details. We simply go on your word. Though the Foundation hopes to be listed as a primary beneficiary, individuals who included LACF as an alternate beneficiary are also honored in the Legacy Circle.

Recognizing Legacy gifts inspires others to become Legacy Circle members! There is no need to wait until passing to inspire others to be generous. Below is the list of prominent community members who have publicly announced their planned gift to LACF and enjoy the benefits of being Legacy Circle members. Their membership – and yours – will inspire others to help future generations in the community through legacy gifts.

If you would like to contact Los Altos Community Foundation directly about its inclusion in your estate plans, you can contact:

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(650) 949-5908

Los Altos Community Foundation is recognized by the IRS as a 501c3 tax-exempt charitable organization, tax ID number 77-0273721.

Current Los Altos Community Foundation Legacy Circle members

- Lois and Bob Adams
- Anonymous (several)
- Joelle and Roger Burnell
- Jean and Art Carmichael
- Claudia and Bill Coleman
- Margi Gould and Ki Cotter
- Marlene and Carl Cottrell
- Jean and Mike Couch
- Sherie Dodsworth
- Lani and Gary Dorff
- Teri and Joe Eyre
- Paul and Ellen Gonella
- Marion and Bob Grimm*
- Judy Hannemann
- Dave and Harriett Heebink *
- Mady and Mel Kahn
- Mike Kasperzak
- Susan and Bob Kresek
- Sue and Peter LaTourrette
- Penny and Roy Lave
- Ginny and King Lear
- Ann and George Limbach
- Marilyn Manning Lonergan
- Richard Lonergan
- Anabel Pelham
- Anne and Bert Raphael
- Vicki and Dave Reeder
- Henry Roux
- Sally and Joel Shaps
- Bev and Steve Shepherd
- Walter and Marie Singer *
- Michael B. Singleton
- Louise Spangler
- Marguerite Szekely *
- Emy and Jim Thurber
- Kay and Jon Tompkins
- Twila and Clay Woods
- Roberta* and Dennis Young

**Remembered Forever*